

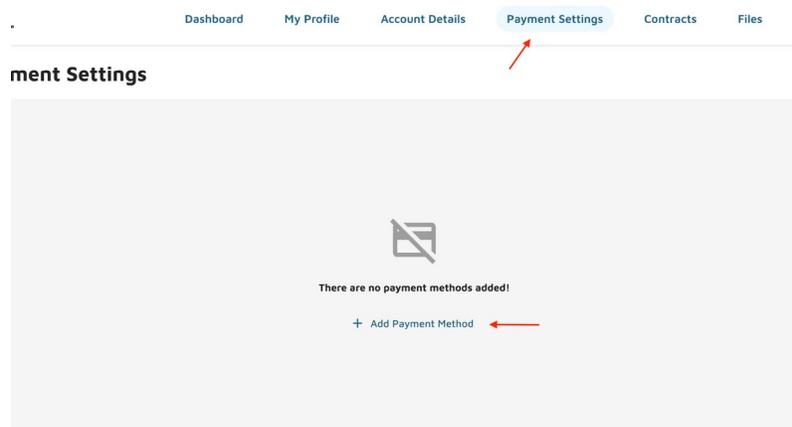


How to Add Your Bank Account in the Customer Portal

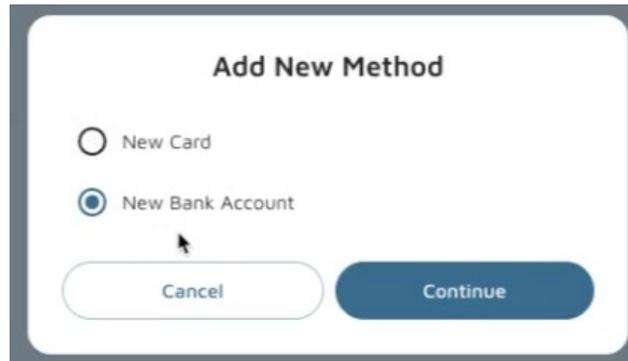
This guide will help you understand and follow a process step-by-step. Each step includes a description and a visual aid.

Step 1: Add a New Payment Method

To add a bank account, go to the Payment Settings page in your Customer Portal and select 'Add Payment Method.'

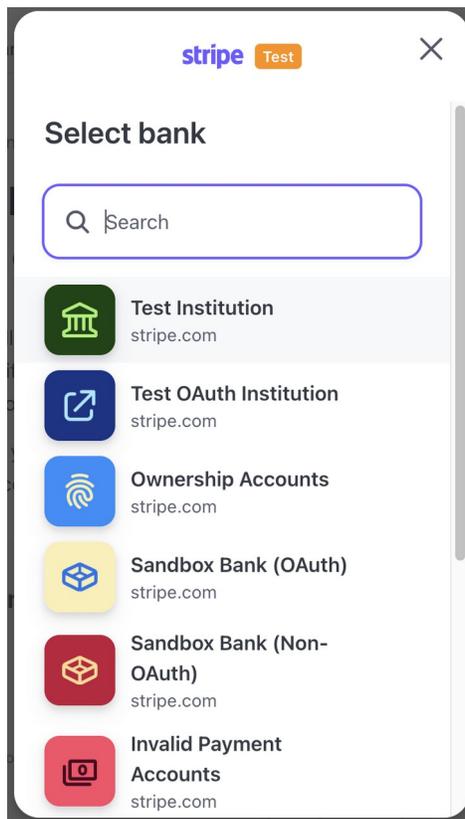


Select 'New Bank Account.' Press Continue.



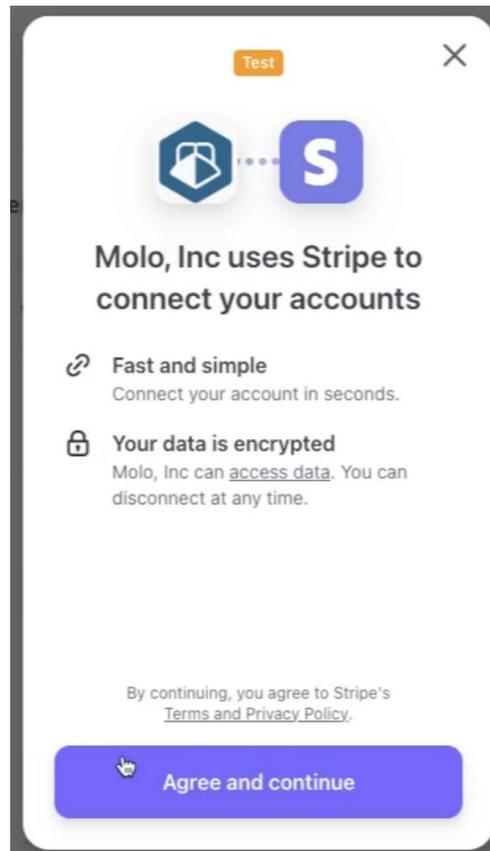
Step 2: Search for Your Financial Institution

In the pop-up, search for your financial institution. Then, select your financial institution from the list. **Please note:** Stripe connects to any bank that allows it. There may be credit unions and banks that don't yet allow financial connections or don't have the technology yet to do so. In this instance, please contact the marina to add your bank account.



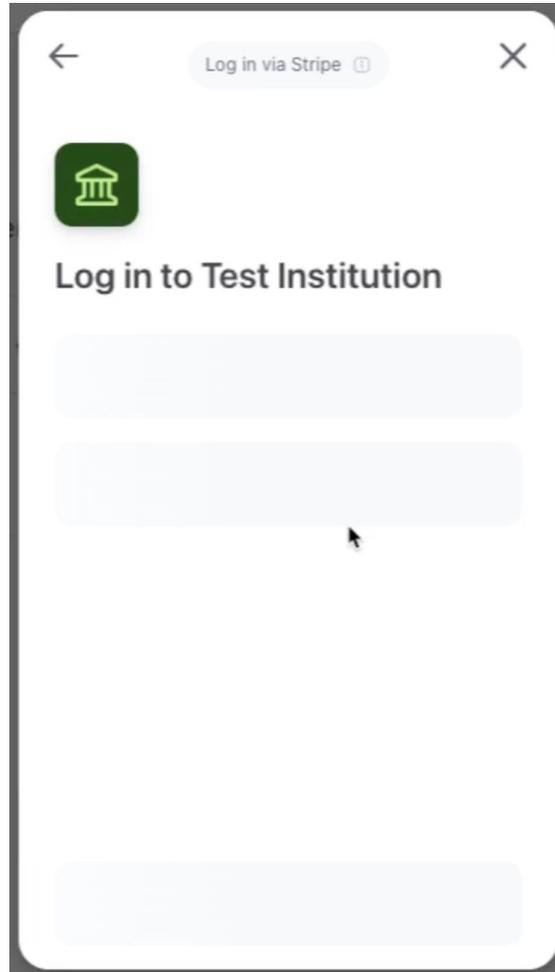
Step 3: Select 'Agree and Continue'

You will receive a message letting you know that Molo, Inc. uses Stripe to connect your bank account. Select 'Agree and continue.'



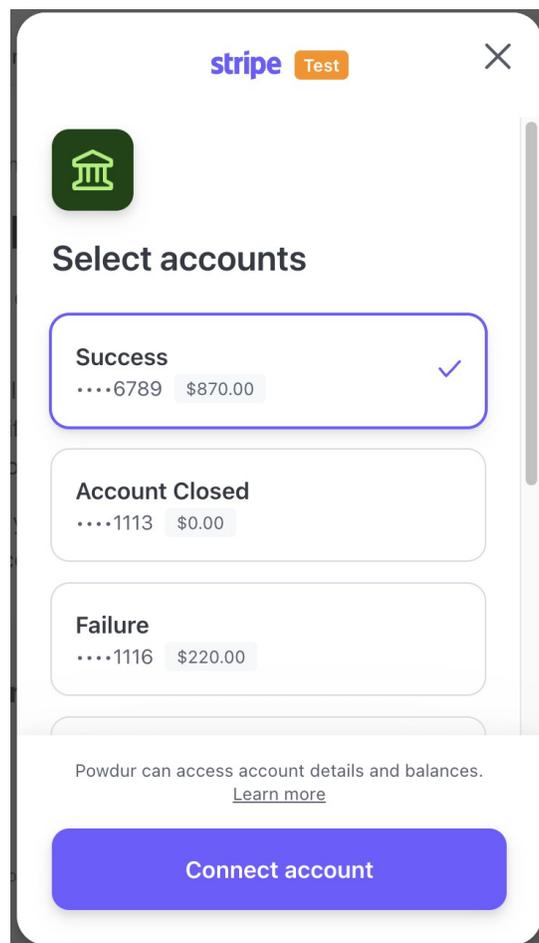
Step 4: Log in to Your Bank Account

Use your bank login credentials to log in to your bank.



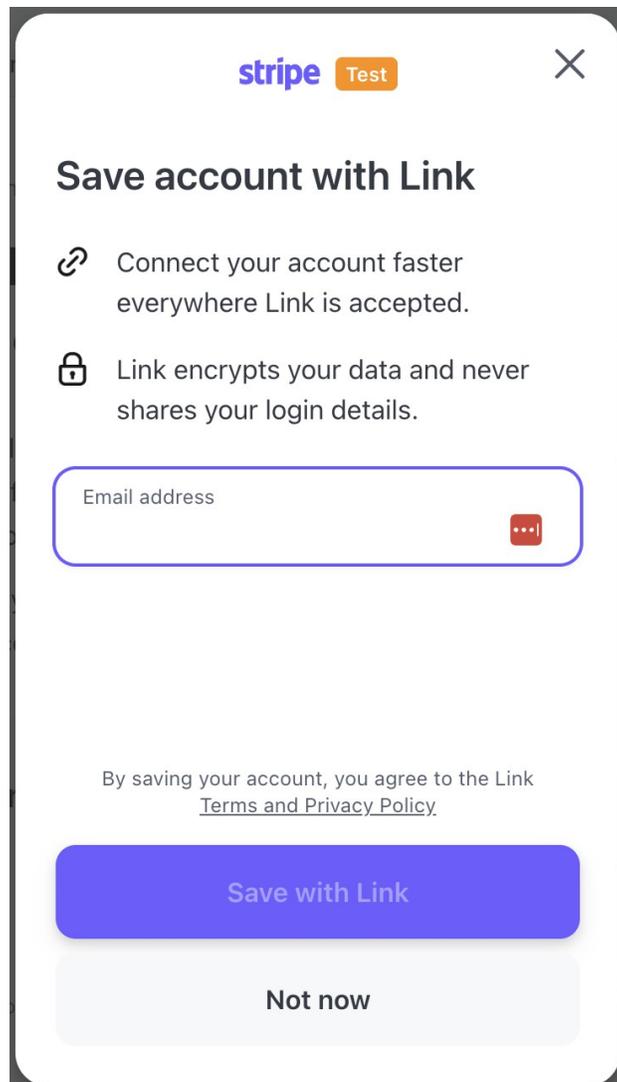
Step 5: Select the Account You Want to Add to the Customer Portal

Upon successful login, select the account you want to add to the Customer Portal. Then press ‘Connect account.’



Step 6: Option to Save Account with Link

The system will offer you the option to save your account with Link by Stripe. Link is a secure online checkout service that will save your payment and account information to allow you a quicker checkout experience on any website that uses Link. **Please note:** this is an **optional service**. Select 'Not now' if you do not want to save your account with Link.



The image shows a modal dialog box from Stripe. At the top left is the Stripe logo with a 'Test' badge, and at the top right is a close button (X). The main heading is 'Save account with Link'. Below this are two bullet points: one with a link icon stating 'Connect your account faster everywhere Link is accepted.' and another with a lock icon stating 'Link encrypts your data and never shares your login details.' There is an input field for 'Email address' with a red eye icon to toggle visibility. At the bottom, there is a line of text: 'By saving your account, you agree to the Link [Terms and Privacy Policy](#).' Below this are two buttons: a prominent blue 'Save with Link' button and a lighter grey 'Not now' button.

stripe Test

Save account with Link

- Connect your account faster everywhere Link is accepted.
- Link encrypts your data and never shares your login details.

Email address

By saving your account, you agree to the Link [Terms and Privacy Policy](#).

Save with Link

Not now

Step 7: Your Bank Account is Linked!

Once you select your preference from the prior screen, you will receive a notification your bank account was successfully linked. Press “Done.” You will be brought back to your payment methods in the Customer Portal.

